

Styrelsens redogörelse enligt 13 kap 6 § aktiebolagslagen för väsentliga händelser
The board of directors' report referred to in Chapter 13, section 6 of the Companies Act on material events

Såsom redogörelse enligt 13 kap 6 § aktiebolagslagen får styrelsen för Caybon Holding AB, org. nr 559049-5056 ("**Bolaget**") anföra följande.

*The board of directors of Caybon Holding AB, reg. no. 559049-5056 (the "**Company**") submits the following report as referred to in Chapter 13, section 6 of the Companies Act.*

Händelser av väsentlig betydelse för Bolagets ställning som har inträffat efter det att årsredovisningen för räkenskapsåret 2022 lämnades framgår av Bolagets pressmeddelanden, delårsrapporter samt bokslutskommunikén enligt vad som anges nedan.

Events of material significance for the Company's financial position which have occurred subsequent to the presentation of the annual report for the financial year 2022 are described in the Company's press releases, interim reports and the year-end report as set out below.

- Bolagets delårsrapport för det första kvartalet 2023, som offentliggjordes den 5 maj 2023 / *The Company's interim report for the first quarter 2023, which was announced on 5 May 2023*
- Bolagets pressmeddelande den 25 maj 2023: "Kommuniké från årsstämma i Caybon Holding AB den 25 maj 2023" / *The Company's press release on 25 May 2023: "Report from the Annual meeting in Caybon Holding AB"*
- Bolagets delårsrapport för det andra kvartalet 2023, som offentliggjordes den 25 augusti 2023 / *The Company's interim report for the second quarter 2023, which was announced on 25 August 2023*
- Bolagets pressmeddelande den 18 oktober 2023: "Kommuniké från extra bolagsstämma i Caybon Holding AB" / *The Company's press release on 18 October 2023: "Bulletin from extraordinary general meeting in Caybon Holding AB"*
- Bolagets pressmeddelande den 23 oktober 2023: "Meddelande om nytt rapporteringsdatum" / *The Company's press release on 23 October 2023: "Notice of new reporting date"*
- Bolagets delårsrapport för det tredje kvartalet 2023, som offentliggjordes den 30 oktober 2023 / *The Company's interim report for the third quarter 2023, which was announced on 30 October 2023*
- Bolagets pressmeddelande den 4 december 2023: "Caybon Holding AB (publ) postpones interest payment on its bonds and initiates a written procedure" / *The Company's press release on 4 December 2023: "Caybon Holding AB (publ) postpones interest payment on its bonds and initiates a written procedure"*
- Bolagets pressmeddelande den 4 januari 2024: "Caybon Holding AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds" / *The*

Company's press release on 4 January 2024: "Caybon Holding AB (publ) – Approval of written procedure and amendments to the terms and conditions of the bonds"

- Bolagets pressmeddelande den 7 februari 2024: "Priveq sells its shares in Caybon Holding AB (publ) to CEO and founder Richard Båge". I samband därmed begärde de tidigare styrelseledamöterna Mats Hjerpe och Johanna Svensson utträde ur styrelsen, vilket registrerades hos Bolagsverket den 9 februari 2024 / *The Company's press release on 7 February 2024: "Priveq sells its shares in Caybon Holding AB (publ) to CEO and founder Richard Båge". In connection therewith, the former board members Mats Hjerpe and Johanna Svensson resigned from the board of directors, which was registered with the Swedish Companies Registration Office on 9 February 2024*
- Bolagets bokslutskommuniké för 2023, som offentliggjordes den 23 februari 2024 / *The Company's year-end report for 2023, which was announced on 23 February 2024*
- Bolagets pressmeddelande den 4 mars 2024: "Caybon Holding AB (publ) postpones payment of interest under its senior secured bonds and receives standstill from approx. 45% of the bondholders" / *The Company's press release on 4 March 2024: "Caybon Holding AB (publ) postpones payment of interest under its senior secured bonds and receives standstill from approx. 45% of the bondholders"*
- Bolagets pressmeddelande den 18 mars 2024: "Caybon Holding AB (publ) signs a master restructuring term sheet for Caybon's future capital structure, provides a financial update and appoints a new CEO" / *The Company's press release on 18 March 2024: " Caybon Holding AB (publ) signs a master restructuring term sheet for Caybon's future capital structure, provides a financial update and appoints a new CEO"*
- Bolagets pressmeddelande den 18 mars 2024: "Caybon Holding appoints Johan Janing as new CEO and reaches an agreement in principle with its stakeholders on Caybon's future capital structure" / *The Company's press release on 18 March 2024: "Caybon Holding appoints Johan Janing as new CEO and reaches an agreement in principle with its stakeholders on Caybon's future capital structure"*
- Bolagets pressmeddelande den 29 mars 2024: "Caybon Holding AB (publ) initiates a written procedure and launches a new super senior secured bond issue" / *The Company's press release on 29 March 2024: "Caybon Holding AB (publ) initiates a written procedure and launches a new super senior secured bond issue"*
- Bolagets pressmeddelande den 2 april 2024: "Caybon Holding appoints Daniel Grufman as new CFO" / *The Company's press release on 2 April 2024: "Caybon Holding appoints Daniel Grufman as new CFO"*

Vidare har Bolagets aktiekapital ökat med 18 513 kronor genom teckning av 18 513 aktier med stöd av teckningsoptioner. Aktiekapitalökningen registrerades hos Bolagsverket den 3 juli 2023.

Further, the Company's share capital was increased by SEK 18,513 through subscription of 18,513 shares by way of exercise of warrants. The increase of the share capital was registered with the Swedish Companies Registration Office on 3 July 2023.

Utöver vad som angivits ovan har inga händelser av väsentlig betydelse för Bolagets ställning inträffat sedan årsredovisningen för det räkenskapsår som avslutades 31 december 2022 lämnades.

In addition to the information presented above, no events of material significance for the Company's financial position have occurred subsequent to the presentation of the annual report, with respect to the financial year ending on 31 December 2022.

De finansiella rapporterna och Bolagets pressmeddelanden återfinns i sin helhet på Bolagets hemsida www.caybon.com.

The financial reports and the Company's press releases can be found in their entirety on the Company's website www.caybon.com.

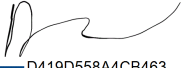
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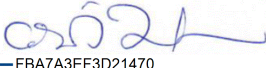
Stockholm den 5 april 2024

Stockholm, 5 April 2024

DocuSigned by:

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Johan Kinnander (ordförande / *chairman*)

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Richard Båge

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Eola Ånggård Runsten