

*Denna kallelse till obligationsinnehavarna är endast utformad på engelska.*

Stockholm, 2025-07-18

**To the Bondholders in:**

**ISIN: SE0023950902– Caybon Holding AB (publ) SEK 180,580,394 Super Senior Secured Fixed Rate Bonds 2025/2028**

## **NOTICE OF DEFERRAL OF INTEREST**

**This notice of deferral of interest payment (the “Notice”) has been sent on 2025-07-18 to Holders directly registered as of 2025-07-17 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Capital Securities on behalf of someone else on a securities account, please forward this Notice to the Holder you represent as soon as possible.**

Reference is made to the terms and conditions (the “**Terms and Conditions**”) of the abovementioned bonds with ISIN: SE0023950902 (the “**Bonds**) issued by Caybon Holding AB (publ) (the “**Issuer**”).

All capitalised terms used herein and not otherwise defined in this Notice (the “**Notice**”) shall have the meanings assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds that the Issuer elects to defer all of the Interest for the Bonds payable on the Interest Payment Date falling on 2025-08-27 in accordance with Clause 8 (e) of the Terms and Conditions with the effect that such Deferred Interest, including interest accrued thereon in accordance with Clause 9.6 of the Terms and Conditions, shall be paid upon redemption of the Bonds as further set out in Clause 9 (*Redemption and Repurchase of the Bonds*) of the Terms and Conditions.

For further information, please contact the Issuer at:

Daniel Grufman, Chief Finance Officer. Email: [daniel.grufman@caybon.com](mailto:daniel.grufman@caybon.com)

---

**Stockholm, 2025-07-18**

**CAYBON HOLDING AB (PUBL)**  
**As Issuer**